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SENT VIA EMAIL & FEDERAL EXPRESS

Matt Cohn
Mia Bearley
1595 Wynkoop Street
Denver, CO 80202-1129

Re: Richardson Flat, Operable Unit 3 Negotiations

Dear Mia and Matt:

We are in receipt of your letter of September 28, 2010 regarding the commencement of negotiations involving Richardson Flat, Operable Unit 3 ("OU3"). United Park City Mines Company ("United Park") remains supportive of proceeding with an Administrative Order on Consent for United Park's performance of an Engineering Evaluation/Cost Analysis ("EE/CA") at Richardson Flat, OU3. However, your letter raises serious concerns regarding the process, the definition of OU3, the expanded scope of the original EE/CA we discussed, and other matters.

We are in the process of evaluating the items in your letter and would like to meet with you as soon as possible, preferably within the next few days, to discuss our concerns.

Very truly yours,

CHAPMAN AND CUTLER LLP


Kevin R. Murray

cc: Kerry Gee
Casey Padgett
Sandra Allen